

**5117 Montana Historical Society****All Programs****Revised Executive Budget Comparison Table**

R02 Budget Version	Base	Approp	Budgeted	Budgeted	Biennium	Biennium	Biennial	Biennial
Budget Item	FY 2008	FY 2009	FY 2010	FY 2011	FY 2008-09	FY 2010-11	Change	Percent
Personal Services	2,766,436	3,162,114	3,049,534	3,047,486	5,928,550	6,097,020	168,470	2.8%
Operating Expenses	1,224,784	1,295,675	1,297,252	1,265,389	2,520,459	2,562,641	42,182	1.7%
Equipment & Intangible Assets	49,442	8,904	28,916	29,711	58,346	58,627	281	0.5%
Grants	77,000	78,861	77,000	77,000	155,861	154,000	(1,861)	-1.2%
Benefits & Claims	-	-	-	-	-	-	-	0.0%
Transfers	50,503	50,503	50,503	50,503	101,006	101,006	-	0.0%
Total Costs	4,168,165	4,596,057	4,503,205	4,470,089	8,764,222	8,973,294	209,072	2.4%
General Fund	2,668,353	2,721,748	2,749,085	2,744,958	5,390,101	5,494,043	103,942	1.9%
State/other Special Rev. Funds	78,768	274,138	138,171	138,396	352,906	276,567	(76,339)	-21.6%
Federal Spec. Rev. Funds	620,578	643,738	634,412	620,576	1,264,316	1,254,988	(9,328)	-0.7%
Proprietary Funds	800,466	956,433	981,537	966,159	1,756,899	1,947,696	190,797	10.9%
Total Funds	4,168,165	4,596,057	4,503,205	4,470,089	8,764,222	8,973,294	209,072	2.4%

The Montana Historic Society Proposed Budget Presented on December 15, 2008

This addendum reflects the changes made to the proposed budget for the Montanan Historic Society as analyzed in the Legislative Budget Analysis, 2011 Biennium, Volume 7. Volume 7 was based upon the November 15, 2008 budget request.

The total funding for the agency increases 2.4 percent when the 2009 and 2011 biennia are compared. The November 15, 2008 budget included a 4.68 percent increase when the 2009 and 2011 biennia were compared. The reduction in the percentage between the two executive budgets is due to increases in the legislatively applied vacancy savings rate from 4 percent to 7 percent over the 2011 biennium.

**LFD
ISSUE**

LFD noted in the Legislative Budget Analysis, 2011 Biennium, Volume 7 that additional general fund maybe required to fully support MHS operations as proposed. Requiring the agency to eliminate an additional \$148,230 in general fund may require the agency to reduce operations from what is currently proposed. The legislature may wish to request additional information from the agency to fully understand the impacts of the reductions including:

- 1) Are staffing reductions required to generate the savings, if so in which programs? What options are being considered in relation to staffing reductions?
- 2) Can operational reductions be used to offset personal service costs, if so, which operational expenses and what are the impacts of reducing them?
- 3) What positions are currently vacant and what is the impacts to programs if the positions remain vacant?
- 4) Are there any additional revenues available to offset the reductions? What are there sources?

Option:

Request the agency to provide a written plan on how they would generate additional vacancy savings including the impacts on current staffing levels and program operations as proposed.

Changes or Additions

Changes or additions to the November 15, 2008 executive proposed budget are included in the narratives for each program.

Decision Package Summary

The decision package table is the complete listing of present law and new proposal requests included in the Montana Historical Society's December 15, 2008 proposed budget.

5117 Montana Historical Society				All Programs		
<i>Executive Budget Revisions (Dec. 15, 2008)</i>	General Fund	General Fund	General Fund	Total Funds	Total Funds	Total Funds
Decision Package	FY 2010	FY 2011	FY 2010-11	FY 2010	FY 2011	FY 2010-11
PL00003 Original Gov Mansion Restoration	-	-	-	25,000	25,000	50,000
PL00005 Pgm 01 Correct Duplicate Budget Entry	(40,580)	(40,580)	(81,160)	(40,580)	(40,580)	(81,160)
PL00006 Pgm 02 Correct Duplicate Budget Entry	(3,323)	(3,323)	(6,646)	(5,338)	(5,338)	(10,676)
PL00007 Pgm 03 Correct Duplicate Budget Entry	(20,204)	(20,204)	(40,408)	(20,204)	(20,204)	(40,408)
PL00008 Pgm 04 Correct Duplicate Budget Entry	-	-	-	(25,969)	(25,969)	(51,938)
PL00009 Pgm 05 Correct Duplicate Budget Entry	(9,436)	(9,436)	(18,872)	(9,436)	(9,436)	(18,872)
PL07101 Fuel Inflation Reduction	(21)	(25)	(46)	(32)	(37)	(69)
Present Law Total	(73,564)	(73,568)	(147,132)	(76,559)	(76,564)	(153,123)
NP00020 Pgm 01 Align Funding	(6,950)	(8,695)	(15,645)	-	-	-
NP00021 Pgm 03 Align Funding	2,482	5,682	8,164	(40,400)	(44,135)	(84,535)
NP00022 Pgm 05 Align Funding	47,196	40,054	87,250	(40,266)	(48,372)	(88,638)
NP00023 Pgm 06 Align Funding	(79,581)	(64,630)	(144,211)	-	-	-
NP00025 Pgm 02 Align Funding	-	-	-	-	-	-
NP06101 Fixed Cost Workers Comp Mgmt Pgm	2,190	1,899	4,089	2,190	1,899	4,089
NP08101 Increasing 4% Vacancy Savings to 7%	(73,986)	(74,244)	(148,230)	(100,158)	(100,474)	(200,632)
New Proposal Total	(108,649)	(99,934)	(208,583)	(178,634)	(191,082)	(369,716)
Total All Decision Packages	(182,213)	(173,502)	(355,715)	(255,193)	(267,646)	(522,839)



5117 Montana Historical Society Revised Executive Budget Comparison Table					511701 Administration Program			
R02 Budget Version	Base	Approp	Budgeted	Budgeted	Biennium	Biennium	Biennial	Biennial
Budget Item	FY 2008	FY 2009	FY 2010	FY 2011	FY 2008-09	FY 2010-11	Change	Percent
Personal Services	905,975	994,700	949,082	951,011	1,900,675	1,900,093	(582)	0.0%
Operating Expenses	768,273	860,323	872,986	839,777	1,628,596	1,712,763	84,167	5.2%
Equipment & Intangible Assets	20,544	-	12,750	12,750	20,544	25,500	4,956	24.1%
Grants	-	-	-	-	-	-	-	0.0%
Benefits & Claims	-	-	-	-	-	-	-	0.0%
Transfers	-	-	-	-	-	-	-	0.0%
Total Costs	1,694,792	1,855,023	1,834,818	1,803,538	3,549,815	3,638,356	88,541	2.5%
General Fund	1,134,351	1,220,788	1,203,817	1,181,028	2,355,139	2,384,845	29,706	1.3%
State/other Special Rev. Funds	76,292	97,110	113,171	113,396	173,402	226,567	53,165	30.7%
Federal Spec. Rev. Funds	156,879	132,880	84,512	84,512	289,759	169,024	(120,735)	-41.7%
Proprietary Funds	327,270	404,245	433,318	424,602	731,515	857,920	126,405	17.3%
Total Funds	1,694,792	1,855,023	1,834,818	1,803,538	3,549,815	3,638,356	88,541	2.5%

The Administration Program Proposed Budget Presented on December 15, 2008

This addendum reflects the changes made to the proposed budget for the Administration Program as analyzed in the Legislative Budget Analysis, 2011 Biennium, Volume 7. Volume 7 was based upon the November 15, 2008 budget request.

The total funding for the program increases 2.5 percent when the 2009 and 2011 biennia are compared. The November 15, 2008 budget included a 4.22 percent increase when the 2009 and 2011 biennia were compared. The reduction in the percentage between the two executive budgets is due to changes in, additions to, or elimination of present law adjustments and new proposals that were in the Governor's November 15, 2008 proposed budget.

Changes or Additions

The following table and narrative discusses the differences between the proposed November 15, 2008 and the December 15, 2008 budgets.

The table shows the November 15th proposed budget submission and the December 15, 2008 proposed budget revisions. The top section of the table shows the original budget submission (November 15th) and the total revised amounts from the December 15th budget. The middle and bottom sections of the table list the specific revisions by present law and new proposals. LFD staff discussion follows this table.

Changes Between November 15, 2008 and December 15, 2008 Proposed Budgets

5117 Montana Historical Society Executive Budget Reconciliation				511701 Administration Program		
	General Fund FY 2010	General Fund FY 2011	General Fund FY 2010-11	Total Funds FY 2010	Total Funds FY 2011	Total Funds FY 2010-11
<i>Calculation of Executive Budget (Nov. 15, 2008)</i>						
FY 2008 Base	1,134,351	1,134,351	2,268,702	1,694,792	1,694,792	3,389,584
Statewide Present Law Adjustments	139,931	119,232	259,163	209,065	178,141	387,206
Other Present Law Adjustments	(40,580)	(40,580)	(81,160)	(40,580)	(40,580)	(81,160)
New Proposals	(4,760)	(6,796)	(11,556)	2,190	1,899	4,089
Original Executive Budget	1,228,942	1,206,207	2,435,149	1,865,467	1,834,252	3,699,719
Revised Executive Budget	1,203,817	1,181,028	2,384,845	1,834,818	1,803,538	3,638,356
<i>Executive Budget Revisions (Dec. 15, 2008)</i>						
PL07101 Fuel Inflation Reduction	(21)	(25)	(46)	(32)	(37)	(69)
Present Law Total	(21)	(25)	(46)	(32)	(37)	(69)
NP08101 Increasing 4% Vacancy Savings to 7%	(25,104)	(25,154)	(50,258)	(30,617)	(30,677)	(61,294)
New Proposal Total	(25,104)	(25,154)	(50,258)	(30,617)	(30,677)	(61,294)
Total All Decision Packages	(25,125)	(25,179)	(50,304)	(30,649)	(30,714)	(61,363)

Present Law

DP 7101 – Fuel Inflation Reduction – This request would reduce funding for gasoline and diesel by the amount these two expenditure categories were increased in the statewide present law adjustment for inflation. The effect is to apply no inflation adjustment to these two expenditure categories.

New Proposals

DP 8101 – Increasing 4% Vacancy Savings To 7% - This request would add an additional 3 percent per year to the 4 percent personal services vacancy savings reduction contained in the statewide present law adjustment.

Decision Package Summary

The decision package table is the complete listing of present law and new proposal requests included in the Administration Program's December 15, 2008 proposed budget.

5117 Montana Historical Society				511701 Administration Program		
<i>Executive Budget Revisions (Dec. 15, 2008)</i>	General Fund	General Fund	General Fund	Total Funds	Total Funds	Total Funds
Decision Package	FY 2010	FY 2011	FY 2010-11	FY 2010	FY 2011	FY 2010-11
PL00005 Pgm 01 Correct Duplicate Budget Entry	(40,580)	(40,580)	(81,160)	(40,580)	(40,580)	(81,160)
PL07101 Fuel Inflation Reduction	(21)	(25)	(46)	(32)	(37)	(69)
Present Law Total	(40,601)	(40,605)	(81,206)	(40,612)	(40,617)	(81,229)
NP00020 Pgm 01 Align Funding	(6,950)	(8,695)	(15,645)	-	-	-
NP06101 Fixed Cost Workers Comp Mgmt Pgm	2,190	1,899	4,089	2,190	1,899	4,089
NP08101 Increasing 4% Vacancy Savings to 7%	(25,104)	(25,154)	(50,258)	(30,617)	(30,677)	(61,294)
New Proposal Total	(29,864)	(31,950)	(61,814)	(28,427)	(28,778)	(57,205)
Total All Decision Packages	(70,465)	(72,555)	(143,020)	(69,039)	(69,395)	(138,434)

**5117 Montana Historical Society****511702 Research Center****Revised Executive Budget Comparison Table**

R02 Budget Version	Base	Approp	Budgeted	Budgeted	Biennium	Biennium	Biennial	Biennial
Budget Item	FY 2008	FY 2009	FY 2010	FY 2011	FY 2008-09	FY 2010-11	Change	Percent
Personal Services	733,129	795,085	794,239	797,028	1,528,214	1,591,267	63,053	4.1%
Operating Expenses	149,090	122,485	147,461	147,503	271,575	294,964	23,389	8.6%
Equipment & Intangible Assets	18,150	8,904	16,166	16,961	27,054	33,127	6,073	22.5%
Benefits & Claims	-	-	-	-	-	-	-	0.0%
Total Costs	900,369	926,474	957,866	961,492	1,826,843	1,919,358	92,515	5.1%
General Fund	842,871	847,728	857,883	862,506	1,690,599	1,720,389	29,790	1.8%
State/other Special Rev. Funds	-	2,624	-	-	2,624	-	(2,624)	-100.0%
Federal Spec. Rev. Funds	-	-	-	-	-	-	-	0.0%
Proprietary Funds	57,498	76,122	99,983	98,986	133,620	198,969	65,349	48.9%
Total Funds	900,369	926,474	957,866	961,492	1,826,843	1,919,358	92,515	5.1%

The Research Center Program Proposed Budget Presented on December 15, 2008

This addendum reflects the changes made to the proposed budget for the Research Center Program as analyzed in the Legislative Budget Analysis, 2011 Biennium, Volume 7. Volume 7 was based upon the November 15, 2008 budget request.

The total funding for the program increases 5.1 percent when the 2009 and 2011 biennia are compared. The November 15, 2008 budget included a 7.87 percent increase when the 2009 and 2011 biennia were compared. The reduction in the percentage between the two executive budgets is due to increases in the legislatively applied vacancy savings rate over what was included in the Governor's November 15, 2008 proposed budget.

Changes or Additions

The following table and narrative discusses the differences between the proposed November 15, 2008 and the December 15, 2008 budgets.

The table shows the November 15th proposed budget submission and the December 15, 2008 proposed budget revisions. The top section of the table shows the original budget submission (November 15th) and the total revised amounts from the December 15th budget. The middle and bottom sections of the table list the specific revisions by present law and new proposals. LFD staff discussion follows this table.

Changes Between November 15, 2008 and December 15, 2008 Proposed Budgets

5117 Montana Historical Society	511702 Research Center					
Executive Budget Reconciliation	General Fund	General Fund	General Fund	Total Funds	Total Funds	Total Funds
	FY 2010	FY 2011	FY 2010-11	FY 2010	FY 2011	FY 2010-11
<i>Calculation of Executive Budget (Nov. 15, 2008)</i>						
FY 2008 Base	842,871	842,871	1,685,742	900,369	900,369	1,800,738
Statewide Present Law Adjustments	43,954	48,669	92,623	88,454	92,172	180,626
Other Present Law Adjustments	(3,323)	(3,323)	(6,646)	(5,338)	(5,338)	(10,676)
New Proposals	-	-	-	-	-	-
Original Executive Budget	883,502	888,217	1,771,719	983,485	987,203	1,970,688
Revised Executive Budget	857,883	862,506	1,720,389	957,866	961,492	1,919,358
<i>Executive Budget Revisions (Dec. 15, 2008)</i>						
NP08101 Increasing 4% Vacancy Savings to 7%	(25,619)	(25,711)	(51,330)	(25,619)	(25,711)	(51,330)
New Proposal Total	(25,619)	(25,711)	(51,330)	(25,619)	(25,711)	(51,330)
Total All Decision Packages	(25,619)	(25,711)	(51,330)	(25,619)	(25,711)	(51,330)

New Proposals

DP 8101 – Increasing 4% Vacancy Savings To 7% - This request would add an additional 3 percent per year to the 4 percent personal services vacancy savings reduction contained in the statewide present law adjustment.

**LFD
COMMENT**

The amount of the proposed overappropriation has changed as of the December 15, 2008 proposal.

The executive now proposes to overappropriate the Photo Archive Enterprise Fund by \$151. The governor also proposes overappropriating the Library Enterprise Fund by \$16,000 in FY 2010. The legislature may wish to consider the amount of proprietary funds appropriated to the Research Center. If the legislature decided to correct the overappropriation of the expenditures in the MHS Library Enterprise Fund in FY 2010 it would have available \$1,606 of state special revenue funds available for appropriation in FY 2011.

Montana Historical Society Research Center Proprietary Funds								
	FY 2004	FY 2005	FY 2006	FY 2007	FY 2008	FY 2009	FY 2010	FY 2011
<u>MHS Photo Archives Enterprise</u>								
Beginning Fund Balance	\$24,210	\$10,566	\$16,043	\$16,131	\$43,905	\$58,182	\$58,182	\$39,110
Revenues	30,563	41,204	35,360	39,408	36,738	36,726	36,738	36,738
Expenditures	<u>44,207</u>	<u>35,727</u>	<u>35,272</u>	<u>11,634</u>	<u>22,461</u>	<u>36,726</u>	<u>55,810</u>	<u>75,999</u>
Ending Fund Balance	<u>\$10,566</u>	<u>\$16,043</u>	<u>\$16,131</u>	<u>\$43,905</u>	<u>\$58,182</u>	<u>\$58,182</u>	<u>\$39,110</u>	<u>(\$151)</u>
<u>MHS Library Enterprise Funds</u>								
Beginning Fund Balance	\$16,504	\$11,746	\$7,030	\$5,722	\$9,011	\$722	\$722	-\$16,843
Revenues	25,236	28,140	30,614	30,297	26,608	26,608	26,608	26,608
Expenditures	30,870	32,856	31,923	27,008	34,896	26,608	44,173	25,002
Nonbudgeted Activities	<u>876</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Ending Fund Balance	<u>\$11,746</u>	<u>\$7,030</u>	<u>\$5,722</u>	<u>\$9,011</u>	<u>\$722</u>	<u>\$722</u>	<u>(\$16,843)</u>	<u>(\$15,237)</u>

Options:

- 1) Lower costs in the Research Center program by \$16,843 in FY 2010. Increase other revenue support in FY 2011 for the Research Center by \$1,455 and reduce general fund by an equal amount
- 2) Increase general fund support by \$16,843 and reduce other appropriations by the same amount to provide adequate support for the proposed costs.

Decision Package Summary

The decision package table is the complete listing of present law and new proposal requests included in the Research Center Program's December 15, 2008 proposed budget.



5117 Montana Historical Society

511702 Research Center

<i>Executive Budget Revisions (Dec. 15, 2008)</i>	General Fund	General Fund	General Fund	Total Funds	Total Funds	Total Funds
Decision Package	FY 2010	FY 2011	FY 2010-11	FY 2010	FY 2011	FY 2010-11
PL00006 Pgm 02 Correct Duplicate Budget Entry	(3,323)	(3,323)	(6,646)	(5,338)	(5,338)	(10,676)
Present Law Total	(3,323)	(3,323)	(6,646)	(5,338)	(5,338)	(10,676)
NP00025 Pgm 02 Align Funding	-	-	-	-	-	-
NP08101 Increasing 4% Vacancy Savings to 7%	(25,619)	(25,711)	(51,330)	(25,619)	(25,711)	(51,330)
New Proposal Total	(25,619)	(25,711)	(51,330)	(25,619)	(25,711)	(51,330)
Total All Decision Packages	(28,942)	(29,034)	(57,976)	(30,957)	(31,049)	(62,006)



5117 Montana Historical Society Revised Executive Budget Comparison Table					511703 Museum Program			
R02 Budget Version	Base	Approp	Budgeted	Budgeted	Biennium	Biennium	Biennial	Biennial
Budget Item	FY 2008	FY 2009	FY 2010	FY 2011	FY 2008-09	FY 2010-11	Change	Percent
Personal Services	312,439	260,384	393,302	390,807	572,823	784,109	211,286	36.9%
Operating Expenses	19,494	(1,046)	10,000	10,000	18,448	20,000	1,552	8.4%
Equipment & Intangible Assets	10,748	-	-	-	10,748	-	(10,748)	-100.0%
Benefits & Claims	-	-	-	-	-	-	-	0.0%
Total Costs	342,681	259,338	403,302	400,807	602,019	804,109	202,090	33.6%
General Fund	279,893	209,490	306,351	310,557	489,383	616,908	127,525	26.1%
State/other Special Rev. Funds	-	41,548	25,000	25,000	41,548	50,000	8,452	20.3%
Federal Spec. Rev. Funds	-	-	-	-	-	-	-	0.0%
Proprietary Funds	62,788	8,300	71,951	65,250	71,088	137,201	66,113	93.0%
Total Funds	342,681	259,338	403,302	400,807	602,019	804,109	202,090	33.6%

The Museum Program Proposed Budget Presented on December 15, 2008

This addendum reflects the changes made to the proposed budget for the Museum Program as analyzed in the January 2009 Legislative Budget Analysis, Volume 7. Volume 7 was based upon the November 15, 2008 budget request.

The total funding for the program increases 33.6 percent when the 2009 and 2011 biennia are compared. The November 15, 2008 budget included a 37.95 percent increase when the 2009 and 2011 biennia were compared. The reduction in the percentage between the two executive budgets is due to changes in, additions to, or elimination of present law adjustments and new proposals that were in the Governor's November 15, 2008 proposed budget.

Changes or Additions

The following table and narrative discusses the differences between the proposed November 15, 2008 and the December 15, 2008 budgets.

The table shows the November 15th proposed budget submission and the December 15, 2008 proposed budget revisions. The top section of the table shows the original budget submission (November 15th) and the total revised amounts from the December 15th budget. The middle and bottom sections of the table list the specific revisions by present law and new proposals. LFD staff discussion follows this table.

Changes Between November 15, 2008 and December 15, 2008 Proposed Budgets

5117 Montana Historical Society	511703 Museum Program					
Executive Budget Reconciliation						
	General Fund FY 2010	General Fund FY 2011	General Fund FY 2010-11	Total Funds FY 2010	Total Funds FY 2011	Total Funds FY 2010-11
<i>Calculation of Executive Budget (Nov. 15, 2008)</i>						
FY 2008 Base	279,893	279,893	559,786	342,681	342,681	685,362
Statewide Present Law Adjustments	57,354	58,399	115,753	109,399	110,678	220,077
Other Present Law Adjustments	(20,204)	(20,204)	(40,408)	4,796	4,796	9,592
New Proposals	2,482	5,682	8,164	(40,400)	(44,135)	(84,535)
Original Executive Budget	319,525	323,770	643,295	416,476	414,020	830,496
Revised Executive Budget	306,351	310,557	616,908	403,302	400,807	804,109
<i>Executive Budget Revisions (Dec. 15, 2008)</i>						
NP08101 Increasing 4% Vacancy Savings to 7%	(13,174)	(13,213)	(26,387)	(13,174)	(13,213)	(26,387)
New Proposal Total	(13,174)	(13,213)	(26,387)	(13,174)	(13,213)	(26,387)
Total All Decision Packages	(13,174)	(13,213)	(26,387)	(13,174)	(13,213)	(26,387)

New Proposals

DP 8101 – Increasing 4% Vacancy Savings To 7% - This request would add an additional 3 percent per year to the 4 percent personal services vacancy savings reduction contained in the statewide present law adjustment.

Decision Package Summary

The decision package table is the complete listing of present law and new proposal requests included in the Museum Program's December 15, 2008 proposed budget.

5117 Montana Historical Society	511703 Museum Program					
<i>Executive Budget Revisions (Dec. 15, 2008)</i>						
	General Fund FY 2010	General Fund FY 2011	General Fund FY 2010-11	Total Funds FY 2010	Total Funds FY 2011	Total Funds FY 2010-11
Decision Package						
PL00003 Original Gov Mansion Restoration	-	-	-	25,000	25,000	50,000
PL00007 Pgm 03 Correct Duplicate Budget Entry	(20,204)	(20,204)	(40,408)	(20,204)	(20,204)	(40,408)
Present Law Total	(20,204)	(20,204)	(40,408)	4,796	4,796	9,592
New Proposal						
NP00021 Pgm 03 Align Funding	2,482	5,682	8,164	(40,400)	(44,135)	(84,535)
NP08101 Increasing 4% Vacancy Savings to 7%	(13,174)	(13,213)	(26,387)	(13,174)	(13,213)	(26,387)
New Proposal Total	(10,692)	(7,531)	(18,223)	(53,574)	(57,348)	(110,922)
Total All Decision Packages	(30,896)	(27,735)	(58,631)	(48,778)	(52,552)	(101,330)



5117 Montana Historical Society Revised Executive Budget Comparison Table					511704 Publications Program			
R02 Budget Version	Base	Approp	Budgeted	Budgeted	Biennium	Biennium	Biennial	Biennial
Budget Item	FY 2008	FY 2009	FY 2010	FY 2011	FY 2008-09	FY 2010-11	Change	Percent
Personal Services	188,373	328,011	212,776	213,177	516,384	425,953	(90,431)	-17.5%
Operating Expenses	201,420	175,684	174,819	175,722	377,104	350,541	(26,563)	-7.0%
Benefits & Claims	-	-	-	-	-	-	-	0.0%
Transfers	50,503	50,503	50,503	50,503	101,006	101,006	-	0.0%
Total Costs	440,296	554,198	438,098	439,402	994,494	877,500	(116,994)	-11.8%
General Fund	92,401	93,932	98,830	99,107	186,333	197,937	11,604	6.2%
State/other Special Rev. Funds	-	-	-	-	-	-	-	0.0%
Federal Spec. Rev. Funds	-	-	-	-	-	-	-	0.0%
Proprietary Funds	347,895	460,266	339,268	340,295	808,161	679,563	(128,598)	-15.9%
Total Funds	440,296	554,198	438,098	439,402	994,494	877,500	(116,994)	-11.8%

The Publications Program Proposed Budget Presented on December 15, 2008

This addendum reflects the changes made to the proposed budget for the Publications Program as analyzed in the Legislative Budget Analysis, 2011 Biennium, Volume 7. Volume 7 was based upon the November 15, 2008 budget request.

The total funding for the program decreases 11.8 percent when the 2009 and 2011 biennia are compared. The November 15, 2008 budget included a 10.27 percent decrease when the 2009 and 2011 biennia were compared. The increases in the percentage between the two executive budgets is due to changes in, additions to, or elimination of present law adjustments and new proposals that were in the Governor's November 15, 2008 proposed budget.

Changes or Additions

The following table and narrative discusses the differences between the proposed November 15, 2008 and the December 15, 2008 budgets.

The table shows the November 15th proposed budget submission and the December 15, 2008 proposed budget revisions. The top section of the table shows the original budget submission (November 15th) and the total revised amounts from the December 15th budget. The middle and bottom sections of the table list the specific revisions by present law and new proposals. LFD staff discussion follows this table.

Changes Between November 15, 2008 and December 15, 2008 Proposed Budgets

5117 Montana Historical Society Executive Budget Reconciliation	511704 Publications Program					
	General Fund FY 2010	General Fund FY 2011	General Fund FY 2010-11	Total Funds FY 2010	Total Funds FY 2011	Total Funds FY 2010-11
<i>Calculation of Executive Budget (Nov. 15, 2008)</i>						
FY 2008 Base	92,401	92,401	184,802	440,296	440,296	880,592
Statewide Present Law Adjustments	6,429	6,706	13,135	30,634	31,953	62,587
Other Present Law Adjustments	-	-	-	(25,969)	(25,969)	(51,938)
New Proposals	-	-	-	-	-	-
Original Executive Budget	98,830	99,107	197,937	444,961	446,280	891,241
Revised Executive Budget	98,830	99,107	197,937	438,098	439,402	877,500
<i>Executive Budget Revisions (Dec. 15, 2008)</i>						
NP08101 Increasing 4% Vacancy Savings to 7%	-	-	-	(6,863)	(6,878)	(13,741)
New Proposal Total	-	-	-	(6,863)	(6,878)	(13,741)
Total All Decision Packages	-	-	-	(6,863)	(6,878)	(13,741)

New Proposals

DP 8101 – Increasing 4% Vacancy Savings To 7% - This request would add an additional 3 percent per year to the 4 percent personal services vacancy savings reduction contained in the statewide present law adjustment.

Decision Package Summary

The decision package table is the complete listing of present law and new proposal requests included in the Publications Program's December 15, 2008 proposed budget.

5117 Montana Historical Society	511704 Publications Program					
<i>Executive Budget Revisions (Dec. 15, 2008)</i>	General Fund FY 2010	General Fund FY 2011	General Fund FY 2010-11	Total Funds FY 2010	Total Funds FY 2011	Total Funds FY 2010-11
Decision Package						
PL00008 Pgm 04 Correct Duplicate Budget Entry	-	-	-	(25,969)	(25,969)	(51,938)
Present Law Total	-	-	-	(25,969)	(25,969)	(51,938)
NP08101 Increasing 4% Vacancy Savings to 7%	-	-	-	(6,863)	(6,878)	(13,741)
New Proposal Total	-	-	-	(6,863)	(6,878)	(13,741)
Total All Decision Packages	-	-	-	(32,832)	(32,847)	(65,679)



5117 Montana Historical Society Revised Executive Budget Comparison Table					511705 Education Program			
R02 Budget Version	Base	Approp	Budgeted	Budgeted	Biennium	Biennium	Biennial	Biennial
Budget Item	FY 2008	FY 2009	FY 2010	FY 2011	FY 2008-09	FY 2010-11	Change	Percent
Personal Services	161,307	306,829	237,749	231,989	468,136	469,738	1,602	0.3%
Operating Expenses	16,992	62,317	7,626	7,636	79,309	15,262	(64,047)	-80.8%
Total Costs	178,299	369,146	245,375	239,625	547,445	485,000	(62,445)	-11.4%
General Fund	174,590	233,790	212,307	206,557	408,380	418,864	10,484	2.6%
State/other Special Rev. Funds	2,476	132,856	-	-	135,332	-	(135,332)	-100.0%
Federal Spec. Rev. Funds	-	-	-	-	-	-	-	0.0%
Proprietary Funds	1,233	2,500	33,068	33,068	3,733	66,136	62,403	#####
Total Funds	178,299	369,146	245,375	239,625	547,445	485,000	(62,445)	-11.4%

The Education Program Proposed Budget Presented on December 15, 2008

This addendum reflects the changes made to the proposed budget for the Education Program as analyzed in the Legislative Budget Analysis, 2011 Biennium, Volume 7. Volume 7 was based upon the November 15, 2008 budget request.

The total funding for the program decreases 11.4 percent when the 2009 and 2011 biennia are compared. The November 15, 2008 budget included an 8.12 percent decrease when the 2009 and 2011 biennia were compared. The increase in the percentage between the two executive budgets is due to changes in, additions to, or elimination of present law adjustments and new proposals that were in the Governor's November 15, 2008 proposed budget.

Changes or Additions

The following table and narrative discusses the differences between the proposed November 15, 2008 and the December 15, 2008 budgets.

The table shows the November 15th proposed budget submission and the December 15, 2008 proposed budget revisions. The top section of the table shows the original budget submission (November 15th) and the total revised amounts from the December 15th budget. The middle and bottom sections of the table list the specific revisions by present law and new proposals. LFD staff discussion follows this table.

Changes Between November 15, 2008 and December 15, 2008 Proposed Budgets

5117 Montana Historical Society Executive Budget Reconciliation	511705 Education Program					
	General Fund FY 2010	General Fund FY 2011	General Fund FY 2010-11	Total Funds FY 2010	Total Funds FY 2011	Total Funds FY 2010-11
<i>Calculation of Executive Budget (Nov. 15, 2008)</i>						
FY 2008 Base	174,590	174,590	349,180	178,299	178,299	356,598
Statewide Present Law Adjustments	8,926	10,393	19,319	125,747	128,178	253,925
Other Present Law Adjustments	(9,436)	(9,436)	(18,872)	(9,436)	(9,436)	(18,872)
New Proposals	47,196	40,054	87,250	(40,266)	(48,372)	(88,638)
Original Executive Budget	221,276	215,601	436,877	254,344	248,669	503,013
Revised Executive Budget	212,307	206,557	418,864	245,375	239,625	485,000
<i>Executive Budget Revisions (Dec. 15, 2008)</i>						
NP08101 Increasing 4% Vacancy Savings to 7%	(8,969)	(9,044)	(18,013)	(8,969)	(9,044)	(18,013)
New Proposal Total	(8,969)	(9,044)	(18,013)	(8,969)	(9,044)	(18,013)
Total All Decision Packages	(8,969)	(9,044)	(18,013)	(8,969)	(9,044)	(18,013)

New Proposals

DP 8101 – Increasing 4% Vacancy Savings To 7% - This request would add an additional 3 percent per year to the 4 percent personal services vacancy savings reduction contained in the statewide present law adjustment.

Decision Package Summary

The decision package table is the complete listing of present law and new proposal requests included in the Education Program's December 15, 2008 proposed budget.

5117 Montana Historical Society	511705 Education Program					
	General Fund FY 2010	General Fund FY 2011	General Fund FY 2010-11	Total Funds FY 2010	Total Funds FY 2011	Total Funds FY 2010-11
<i>Executive Budget Revisions (Dec. 15, 2008)</i>						
Decision Package						
PL00009 Pgm 05 Correct Duplicate Budget Entry	(9,436)	(9,436)	(18,872)	(9,436)	(9,436)	(18,872)
Present Law Total	(9,436)	(9,436)	(18,872)	(9,436)	(9,436)	(18,872)
NP00022 Pgm 05 Align Funding	47,196	40,054	87,250	(40,266)	(48,372)	(88,638)
NP08101 Increasing 4% Vacancy Savings to 7%	(8,969)	(9,044)	(18,013)	(8,969)	(9,044)	(18,013)
New Proposal Total	38,227	31,010	69,237	(49,235)	(57,416)	(106,651)
Total All Decision Packages	28,791	21,574	50,365	(58,671)	(66,852)	(125,523)



5117 Montana Historical Society Revised Executive Budget Comparison Table					511706 Historic Preservation Program			
R02 Budget Version	Base	Approp	Budgeted	Budgeted	Biennium	Biennium	Biennial	Biennial
Budget Item	FY 2008	FY 2009	FY 2010	FY 2011	FY 2008-09	FY 2010-11	Change	Percent
Personal Services	465,213	477,105	462,386	463,474	942,318	925,860	(16,458)	-1.8%
Operating Expenses	69,515	75,912	84,360	84,751	145,427	169,111	23,684	16.3%
Grants	77,000	78,861	77,000	77,000	155,861	154,000	(1,861)	-1.2%
Total Costs	611,728	631,878	623,746	625,225	1,243,606	1,248,971	5,365	0.4%
General Fund	144,247	116,020	69,897	85,203	260,267	155,100	(105,167)	-40.4%
State/other Special Rev. Funds	-	-	-	-	-	-	-	0.0%
Federal Spec. Rev. Funds	463,699	510,858	549,900	536,064	974,557	1,085,964	111,407	11.4%
Proprietary Funds	3,782	5,000	3,949	3,958	8,782	7,907	(875)	-10.0%
Total Funds	611,728	631,878	623,746	625,225	1,243,606	1,248,971	5,365	0.4%

The Historic Preservation Program Proposed Budget Presented on December 15, 2008

This addendum reflects the changes made to the proposed budget for the Historic Preservation Program as analyzed in the Legislative Budget Analysis, 2011 Biennium, Volume 7. Volume 7 was based upon the November 15, 2008 budget request.

The total funding for the program increases 0.4 percent when the 2009 and 2011 biennia are compared. The November 15, 2008 budget included a 2.83 percent increase when the 2009 and 2011 biennia were compared. The reduction in the percentage between the two executive budgets is due to changes in, additions to, or elimination of present law adjustments and new proposals that were in the Governor's November 15, 2008 proposed budget.

Changes or Additions

The following table and narrative discusses the differences between the proposed November 15, 2008 and the December 15, 2008 budgets.

The table shows the November 15th proposed budget submission and the December 15, 2008 proposed budget revisions. The top section of the table shows the original budget submission (November 15th) and the total revised amounts from the December 15th budget. The middle and bottom sections of the table list the specific revisions by present law and new proposals. LFD staff discussion follows this table.

Changes Between November 15, 2008 and December 15, 2008 Proposed Budgets

5117 Montana Historical Society	511706 Historic Preservation Program					
Executive Budget Reconciliation	General Fund	General Fund	General Fund	Total Funds	Total Funds	Total Funds
	FY 2010	FY 2011	FY 2010-11	FY 2010	FY 2011	FY 2010-11
<i>Calculation of Executive Budget (Nov. 15, 2008)</i>						
FY 2008 Base	144,247	144,247	288,494	611,728	611,728	1,223,456
Statewide Present Law Adjustments	6,351	6,708	13,059	26,934	28,448	55,382
Other Present Law Adjustments	-	-	-	-	-	-
New Proposals	(79,581)	(64,630)	(144,211)	-	-	-
Original Executive Budget	71,017	86,325	157,342	638,662	640,176	1,278,838
Revised Executive Budget	69,897	85,203	155,100	623,746	625,225	1,248,971
<i>Executive Budget Revisions (Dec. 15, 2008)</i>						
NP08101 Increasing 4% Vacancy Savings to 7%	(1,120)	(1,122)	(2,242)	(14,916)	(14,951)	(29,867)
New Proposal Total	(1,120)	(1,122)	(2,242)	(14,916)	(14,951)	(29,867)
Total All Decision Packages	(1,120)	(1,122)	(2,242)	(14,916)	(14,951)	(29,867)

New Proposals

DP 8101 – Increasing 4% Vacancy Savings To 7% - This request would add an additional 3 percent per year to the 4 percent personal services vacancy savings reduction contained in the statewide present law adjustment.

Decision Package Summary

The decision package table is the complete listing of present law and new proposal requests included in the Historic Preservation Program's December 15, 2008 proposed budget.

5117 Montana Historical Society	511706 Historic Preservation Program					
<i>Executive Budget Revisions (Dec. 15, 2008)</i>	General Fund	General Fund	General Fund	Total Funds	Total Funds	Total Funds
Decision Package	FY 2010	FY 2011	FY 2010-11	FY 2010	FY 2011	FY 2010-11
NP00023 Pgm 06 Align Funding	(79,581)	(64,630)	(144,211)	-	-	-
NP08101 Increasing 4% Vacancy Savings to 7%	(1,120)	(1,122)	(2,242)	(14,916)	(14,951)	(29,867)
New Proposal Total	(80,701)	(65,752)	(146,453)	(14,916)	(14,951)	(29,867)
Total All Decision Packages	(80,701)	(65,752)	(146,453)	(14,916)	(14,951)	(29,867)